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Attorneys for USACM Liquidating Trust

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

USA CAPITAL REALTY ADVISORS,
LLC,¹

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED
FUND, LLC,²

USA SECURITIES, LLC,³
Debtors.

Affects:

- ☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR¹
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR²
Case No. BK-S-06-10729-LBR³

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**NOTICE OF RESCHEDULED
HEARING REGARDING TWENTY-
SECOND OMNIBUS OBJECTION OF
THE USACM LIQUIDATING TRUST
TO PROOFS OF CLAIM FOR LACK
OF DOCUMENTATION (EXCEPT
PROOF OF CLAIM FILED BY DON P
MARSHALL TRUST DATED 7/18/95)**

Date of Hearing: August 21, 2009
Time of Hearing: 9:30 a.m.

New Hearing Date: October 19, 2009
New Hearing Time: 9:30 a.m.

NOTICE IS HEREBY GIVEN that the hearing on the Twenty-Second Omnibus
Objection of the USACM Liquidating Trust to Proofs of Claim for Lack of Documentation
[DE 7260] (the "Objection") originally scheduled for hearing on **August 21, 2009 at 9:30**

¹ This bankruptcy case was closed on September 23, 2008.

² This bankruptcy case was closed on October 12, 2007.

³ This bankruptcy case was closed on December 21, 2007.

1 a.m., has been continued for hearing to **October 19, 2009 at 9:30 a.m.** before the
2 Honorable Linda B. Riegle, at the U. S. Bankruptcy Court, Foley Federal Bldg., 300 Las
3 Vegas Boulevard South, Courtroom No. 1, Las Vegas, NV.

4 Documentation was received and the objection to Proof of Claim No. 10725-02482
5 filed by Don P. Marshall Trust has been withdrawn [DE 7336].
6

7 Dated: August 27, 2009.

8 LEWIS AND ROCA LLP

9 By /s/ John C. Hinderaker (AZ 18024)

10 Rob Charles, NV 6593

11 John C. Hinderaker, AZ 18024 (*pro hac vice*)

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17 *Attorneys for the USACM Liquidating Trust*

18 Copy of the foregoing mailed by first
19 class postage prepaid U.S. Mail on
20 August 27, 2009 to:

21 Parties listed on Exhibit A to the
22 Objection

23 LEWIS AND ROCA LLP

24 /s/ Carrie Lawrence

25 Carrie Lawrence
26